



Vertafore™

Unleash your potential

Direct Bill Commission Statement Download



Direct Bill Commission Statement Download eliminates hours of manual data entry, increases efficiency and boosts profitability by allowing you to automatically download commission statements from carriers directly to your management system.

Direct Bill Commission Statement Download integrates with:

- AMS 360®
- AfW®
- Sagitta®

“Direct Bill Commission Statement Download saves our agency so much time that without it, we’d probably have to hire more staff to manually enter all the commissions.”

-Johanna Sipe, Automation Manager,
Peoples First Insurance

If you manually process financial commission statements, you know it can take hours to reconcile a month of statements. With Direct Bill Commission Statement Download you can automatically download commission statements from carriers, quickly review and edit as necessary, and send them along with personal and commercial downloads each night. Stop dedicating valuable hours to manually entering data. Direct Bill Commission Statement Download helps you:

- Increase production
- Cut back on paper usage and boost profitability
- Eliminate hours of manual data entry
- Electronically receive the same information your carrier normally sends you on paper
- Track commissions without leaving your agency management system

Time Savings

It takes a typical agency about one hour to manually process 50 transactions. Direct Bill Commission Statement Download can download and reconcile 50 transactions in about one minute. That’s a time savings of 98 percent!

Typical Cost Savings

An average commission statement with 300 transaction items translates to six hours of manual work per month (per carrier). A typical agency with only four carriers spends 288 hours manually entering this data. At \$22 per hour, Direct Bill Commission Statement Download can save more than \$3,000 per month, which equals more than \$36,000 per year!

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Vertafore is the leading provider of software, services and information to the insurance distribution channel, including independent agents, brokers, MGAs, carriers and reinsurers. Vertafore leverages a unique industry presence to deliver meaningful solutions—powerful technology, critical information and robust insights to help organizations effectively respond to business challenges and capture new opportunities. Vertafore solutions are helping more than 15,000 customers and 200,000 end users gain a competitive advantage to accelerate their business performance.

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