



Vertafore™

Unleash your potential

PremiumBill

Datasheet

About Vertafore

Vertafore is the leading provider of software, services, and information to the insurance distribution channel including independent agents, brokers, MGAs, carriers, and reinsurers. Vertafore leverages a unique industry presence to deliver meaningful solutions, powerful technology, critical information, and robust insights to help organizations effectively respond to business challenges and capture new opportunities. Vertafore solutions have helped more than 15,000 customers and 200,000 users gain competitive advantage to accelerate their business performance.

Why Vertafore

Vertafore brings together a family of connected technology and information solutions, enabling us to provide clear paths to competitive advantage and growth for all our customers. Vertafore is committed to helping our customers capture opportunities for increasing productivity, efficiency, ROI and growth – unleashing the full potential of their business. Vertafore solutions connect agencies, carriers and MGAs to work together towards a common mission to grow the bottom line and better serve the needs of their clients.

The Vertafore Team

- Privately-held by JMI Equity and Hellman & Friedman LLC
- 1100+ Employees
- 43% of employees focus on R&D
- 30% of employees focus on implementation and support
- Deep insurance expertise
- Commitment to client success

Imagine a single, modern, web-based enterprise billing system that replaces all existing billing processes, increases data integrity and reduces audit, reporting and maintenance issues. Changes in the insurance marketplace dictate a need for an intuitive billing system with the flexibility and integration capabilities insurers demand in real-time.

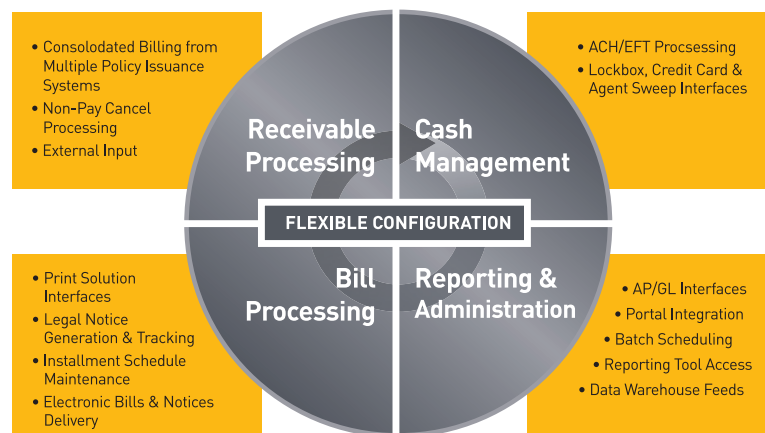
Moving the Back Office Forward

PremiumBill, built from the ground up by and for insurance professionals with SOA technologies on a .NET platform, is the one modern billing solution that can meet all your needs. PremiumBill interfaces seamlessly with data warehouse and predictive analytics systems, GL, AP and reporting tools, as well as other core administration systems.

PremiumBill reduces IT expenses by consolidating systems with advanced technology. Business user configurable functionality allows your IT staff more time to work on value-added projects, rather than maintenance. Productivity for business users is dramatically improved with easy-to-navigate web access featuring multi-window inquiry, hover-over tips, online help and hyperlinks which speed data access. It's a formula that can't help but produce positive results.

PremiumBill includes features that ensure ease of use and the ability to streamline your billing process

- Consolidated billing from multiple policy management systems
- Sophisticated bill plans and payment options
- Flexible configurations for managing complex regulatory requirements



Improves Customer Service by:

- Providing intuitive, real-time data to internal and external customers
- Easily rescheduling bills for customers as needed (e.g., spreading installments out, adding installments, adjusting amounts, etc.)
- Enabling write-off and write-on for premium, commission & fees with appropriate authority
- Tracking service contact points and assignments through notes

Advances Marketing Capabilities by:

- Improving customer retention with recurring EFT
- Importing third-party payment files (e.g., lockbox, credit cards, agent sweep, etc.)
- Supporting unlimited pay plan options, including a flexible pay plan for unique business needs
- Enabling split-billing for package policies and allowing multiple payors for a single policy
- Delivering statements using PDF and e-delivery
- Facilitating quick to market configuration for easy differentiation of your products from others in the marketplace

Vertafore
Carrier & MGA Markets
1510 Klondike Road, Suite 400
Conyers, Ga 30094
Phone: 770-860-0065
Fax: 770-860-8070
Web: www.vertafore.com



www.vertafore.com